



UZKIMYOSANOAT

JOINT STOCK COMPANY

September 11, 2018

Annual report of the issuer by the results of 2017

The body of the issuer who took the decision

Date of report approval 30.06.2018

NAME OF THE ISSUER:

1 Full Joint Stock company "O'zkimyosanoat"
Short: JSC "O'zkimyosanoat"
Name of stock exchange ticker: No

CORPORATE NEWS

Location: Tashkent, Shaykhantahur district, Navoi, 38
2 Postal address: Tashkent, Shaykhantahur district, Navoi, 38
E-mail address: uzkimyosanoat@uks.uz
Official Website: www.uzkimyosanoat.uz

BANK DETAILS

3 Name of the serving bank: JSC «O'zbekiston sanoat qurilish banki»
Current account: 2021 0000 1041 2256 9001
MFI: 440

REGISTRATION AND IDENTIFICATION NUMBERS

assigned by the registering body: 1405
assigned by the State Tax Service (TIN): 203621367
appropriated by bodies of state statistics
4 CFS: 144
OKPO: 17763452
OKONH: 97300
SOATO: 1726277

Indicators of financial and economic condition of the issuer

Profitability of the authorized capital, coefficient	0,0034
5 Coverage of total solvency, coefficient	29,70
Ratio of absolute liquidity, coefficient	2,29
Ratio of own and attracted funds, coefficient	15,29
The ratio of the issuer's own and borrowed funds:	814,16

Balance sheet

Indicator name

Code p. At the beginning of the reporting period At the end of the reporting period

ASSETS**I. Long-term assets****Non-Current Assets:**

Initial (replacement) value (01,03)

Depreciation amount (0200)

Residual (book) value (lines 010-011)

Intangible assets:

Initial value (0400)

Depreciation amount (0500)

Residual value (carrying amount) (020-021)

Long-term investments, total (lines: 040+050+060+070+080), including:

Securities (0610)

Investments in subsidiaries (0620)

Investments in associated companies (0630)

Investments in enterprises with foreign capital (0640)

Other long-term investments (0690)

Equipment for installation (0700)

Capital investments (0800)

Long-term receivables (0910, 0920, 0930, 0940)

Out of which, over due receivables

Long-term deferred expenses (0950, 0960, 0990)

TOTAL ON SECTION I (012+022+030+090+100+110+120)**II. CURRENT ASSETS**

Inventories, total (lines 150+160+170+180), including:

Inventories in stock (1000,1100,1500,1600)

Work in progress (2000, 2100, 2300, 2700)

Finished products (2800)

Goods (2900 less 2980)

Future expenses (3100)

Deferred expenses (3200)

Receivables, total (lines 220+240+250+260+270+280+290+300+310)

out of which: receivables in arrears

Receivables due from buyers and customers (4000 less 4900)

Receivables due from subdivisions (4110)

Receivables due from subsidiaries and associates (4120)

Advances to employees (4200)

Advances to suppliers and contractors (4300)

Advances for taxes and levies on budget (4400)

Advances to target funds and on insurance (4500)

Receivables due from founders to authorized capital (4600)

Receivables due from personnel on other operations (4700)

Other account receivables (4800)

Cash, total (lines 330+340+350+360), including:

Cash on hand (5000)

Cash on settlement account (5100)

Cash in foreign currency (5200)

Other cash and cash equivalents (5500, 5800, 5700)

Short-term investments (5800)

Other current assets (5900)

TOTAL ON SECTION II (lines 140+190+200+210+320+370+380)**Total on assets of balance (130+390)****LIABILITIES****I. Sources of own funds**

Authorized capital (8300)

Additional paid-in capital (8400)

Reserve capital (8500)

Treasury stock (8600)

Retained earnings (uncovered loss) (8700)

Special-purpose receipts (8800)

Reserves for future expenses and payments (8900)

TOTAL ON SECTION I (lines 410+420+430+440+450+460+470)**II. LIABILITIES**

Long-term liabilities, total (lines 500+520+530+540+550+560+570+580+590)

including: long-term accounts payable (lines 500+520+540+580+590)

Out of which: Long term accounts payable

Long-term accounts due to suppliers and contractors (7000)

Long-term accounts due to subdivisions (7110)

Long term accounts due to subsidiaries and associates (7120)

Long-term deferred income (7210, 7220, 7230)

Long-term deferred tax liabilities and other mandatory payments (7240)

Other long-term deferred liabilities (7250, 7290)

Advances from buyers and customers (7300)

Long-term bank loans (7810)

Long-term borrowings (7820, 7830, 7840)

Other long-term accounts payable (7900)

Current liabilities, total (lines 610+630+640+650+660+670+680+690+700+710+720+ +730+740+750+760)

including: current accounts payable (lines 610+630+650+670+6 80+6 90+700+710+720+760)

Out of which: accounts payable - in arrears

Due from suppliers and contractors (6000)

Due to subdivisions (6110)

Due to subsidiaries and associates (6120)

Deferred income (6210, 6220, 6230)

Deferred liabilities for taxes and mandatory payments (6240)

Other deferred liabilities (6250, 6290)

Advances received (6300)

Due to budget (6400)

Due to insurance (6510)

Due to state target funds (6520)

Due to founders (6600)

Salaries payable (6700)

Short-term bank loans (6810)

Short-term borrowings (6820, 6830, 6840)

Current portion of long-term liabilities (6950)

Other accounts payable (6900 except 6950)

Total on section II (lines 490-600)**Total on liabilities of balance sheet (lines 480+770)**

Code p.	At the beginning of the reporting period	At the end of the reporting period
000		
010	5800905.00	7037032.00
011	4635328.00	4932012.00
012	1165577.00	2105021.00
000		
020	160300.00	160300.00
021	160300.00	160300.00
022		
030	491613006.00	517576686.00
040	242875.00	242875.00
050	6522619.00	6522619.00
060	399782856.00	435531921.00
070	239937.00	300207.00
080	84824719.00	74979064.00
090		
100		
110		
111		
120		
130	492778583.00	519681706.00
140	30417.00	98546.00
150	30417.00	98546.00
160		
170		
180		
190		
200	6512389.00	2453717.00
210	38366915.00	14452111.00
211		
220	275771.00	254830.00
230		
240	23.00	
250	1850.00	814.00
260	2931303.00	3350153.00
270	58679.00	26951.00
280	72.00	11.00
290	24246931.00	33072.00
300		
310	10852286.00	10786280.00
320	1340925.00	1421273.00
330		
340	10797.00	203873.00
350	547892.00	1151480.00
360	782236.00	65920.00
370		
380		
390	46250646.00	18425647.00
400	539029229.00	538107353.00
410	435471445.00	435471445.00
420		
430	6548066.00	6730452.00
440		
450	5120152.00	7211180.00
460	55579822.00	55654021.00
470		
480	502719485.00	505067097.00
490	34894010.00	32419899.00
491		
492		
500		
510		
520		
530	34894010.00	32419899.00
540		
550		
560		
570		
580		
590		
600	1415734.00	620357.00
601	1415734.00	620357.00
602		
610	397531.00	106741.00
620		
630		
640		
650		
660		
670		
680	45090.00	93725.00
690	80375.00	132832.00
700	2492.00	7950.00
710	509482.00	
720	188341.00	124422.00
730		
740		
750		
760	192424.00	154687.00
770	36309744.00	33040256.00
780	539029229.00	538107353.00

Report on financial results

Indicator name	Code	At the beginning of the reporting period		At the end of the reporting period	
		income (profit)	expenses (losses)	income (profit)	expenses (losses)
Net revenue from sales of products (goods, works and services)	010				
Cost of goods sold (goods, works and services)	020				
Gross profit (loss) from sales of production (goods, works and services) (lines 010-020)	030				
Period expenditures, total (lines 050+060+070+080), including:	040		4759488.30		11532339.20
Costs to Sell	050				
Administrative expenses	060		3438909.00		5597299.60
Other operating expenses	070		1320579.30		5935039.60
Expenses of the reporting period excluded from the tax base in the future	080				
Other income from operating activities	090	806986.40		401348.50	
Income (loss) from main activity (lines 030-040+090)	100		3952501.90		11130990.70
Earnings from financial activities, total (lines 120+130+140+150+160), including:	110	7691465.70		12766426.30	
Dividend income	120	7612178.20		9230481.90	
Interest income	130				
Income from long-term lease	140				
Income from foreign exchange rate differences	150	79287.50		3427794.50	
Other income from financing activities	160				
Expenses from financial operations (lines 180+190+200+210), including:	170		22971.60		156343.50
Expenses in the form of interest	180				
Expenses in the form of interest on long-term lease	190				
Loss from foreign exchange rate differences	200		22971.60		156343.50
Other expenses from financial operations	210				
Income (loss) from general operations (lines 100+110-170)	220	3715992.20		1479092.10	
Extraordinary profits and losses	230				
Profit (loss) before income tax (lines 220+/-230)	240	3715992.20		1479092.10	
Income tax	250				
Other taxes and fees on profits	260				
Net profit (loss) of the reporting period (lines 240-250-260)	270	3715992.20		1479092.10	

source:

Joint Stock Company "Uzkimyosanoat"

<https://new.uzkimyosanoat.uz/en/corporate/disclosure/facts/annual-report-of-the-issuer-by-the-results-of-2017>